

## Executive Summary

### Year-to-Date Comparison - August

	2005-06	Change	2006-07	Change	2007-08	Change	2008-09	Change
<b>Taxable Sales</b>								
Total Taxable Sales	1,076,939,000	17.6%	1,177,870,000	9.4%	1,233,703,000	4.7%	1,114,942,000	-9.6%
Retail Taxable Sales	601,451,000	24.1%	607,800,000	1.1%	591,959,000	-2.6%	509,189,000	-14.0%
<b>Tax Revenues by Funds</b>								
Privilege Tax - General Fund (1.2%)	12,096,000	16.6%	12,683,000	4.9%	13,534,000	6.7%	12,338,000	-8.8%
Transit Tax Fund (.5%)	5,343,000	17.9%	5,682,000	6.3%	5,807,000	2.2%	5,288,000	-8.9%
Arts Tax Fund (.1%)	1,068,000	17.8%	1,136,000	6.4%	1,188,000	4.6%	1,091,000	-8.2%
Privilege Tax - Rebates Funds	655,000	43.6%	758,000	15.7%	661,000	-12.8%	780,000	18.0%
Bed Tax Fund	289,000	12.9%	334,000	15.6%	326,000	-2.4%	319,000	-2.1%
Rio Salado PLT (1.2%) & Bed Tax (3.0%)	93,000	55.0%	108,000	16.1%	210,000	94.4%	320,000	52.4%
<b>Totals</b>	<b>19,544,000</b>	<b>17.8%</b>	<b>20,701,000</b>	<b>5.9%</b>	<b>21,726,000</b>	<b>5.0%</b>	<b>20,136,000</b>	<b>-7.3%</b>

**Tax Revenues - Business Activities**

Retail	10,828,000	22.3%	11,276,000	4.1%	10,749,000	-4.7%	9,374,000	-12.8%
Rentals	2,949,000	8.7%	3,119,000	5.8%	3,585,000	14.9%	3,622,000	1.0%
Utilities/Communication	1,827,000	18.6%	1,921,000	5.1%	2,000,000	4.1%	2,237,000	11.9%
Restaurants	1,170,000	11.2%	1,297,000	10.9%	1,336,000	3.0%	1,386,000	3.7%
Contracting	1,565,000	22.9%	1,848,000	18.1%	2,828,000	53.0%	2,375,000	-16.0%
Hotel/Motel	240,000	2.6%	281,000	17.1%	325,000	15.7%	275,000	-15.4%
Transient (Bed Tax)	308,000	12.8%	352,000	14.3%	352,000	0.0%	344,000	-2.3%
Amusements	356,000	0.8%	262,000	-26.4%	248,000	-5.3%	241,000	-2.8%
All Other	301,000	2.0%	345,000	14.6%	303,000	-12.2%	282,000	-6.9%
<b>Totals</b>	<b>19,544,000</b>	<b>17.8%</b>	<b>20,701,000</b>	<b>5.9%</b>	<b>21,726,000</b>	<b>5.0%</b>	<b>20,136,000</b>	<b>-7.3%</b>

**Tax Revenues - Retail Activities Breakdown**

Automotive	3,153,000	36.4%	2,826,000	-10.4%	2,476,000	-12.4%	1,578,000	-36.3%
Furniture/Equipment/Electronics	2,433,000	65.3%	2,669,000	9.7%	2,575,000	-3.5%	2,290,000	-11.1%
Department Stores	1,505,000	11.6%	1,570,000	4.3%	1,624,000	3.4%	1,718,000	5.8%
Grocery Stores	1,052,000	2.4%	1,064,000	1.1%	1,097,000	3.1%	1,054,000	-3.9%
Drugs/Small Stores	824,000	-4.0%	892,000	8.3%	872,000	-2.2%	977,000	12.0%
Manufacturing Firms	750,000	-10.4%	1,035,000	38.0%	637,000	-38.5%	532,000	-16.5%
Building Supply Stores	362,000	29.3%	392,000	8.3%	474,000	20.9%	356,000	-24.9%
All Other Retail	749,000	4.3%	828,000	10.5%	994,000	20.0%	869,000	-12.6%
<b>Totals</b>	<b>10,828,000</b>	<b>22.3%</b>	<b>11,276,000</b>	<b>4.1%</b>	<b>10,749,000</b>	<b>-4.7%</b>	<b>9,374,000</b>	<b>-12.8%</b>

**Tax Revenues - Business Districts**

Elliot Corridor	3,331,000	25.7%	3,208,000	-3.7%	3,005,000	-6.3%	2,593,000	-13.7%
Autoplex (included in Elliot Corridor)	1,764,000	31.1%	1,601,000	-9.2%	1,418,000	-11.4%	1,107,000	-21.9%
Market Place					66,000		753,000	1040.9%
Mills Mall	1,020,000	11.7%	1,081,000	6.0%	1,094,000	1.2%	941,000	-14.0%
Downtown Tempe	454,000	14.1%	481,000	5.9%	495,000	2.9%	406,000	-18.0%
Apache Blvd.	335,000	0.0%	409,000	22.1%	353,000	-13.7%	280,000	-20.7%
ASU Properties	223,000	-18.6%	151,000	-32.3%	178,000	17.9%	226,000	27.0%
Rio Salado (1.8% and 3.0% Bed Tax)	130,000	58.5%	152,000	16.9%	303,000	99.3%	462,000	52.5%
All Other Areas	14,051,000	17.7%	15,219,000	8.3%	16,232,000	6.7%	14,475,000	-10.8%